

2015 Calendar of Special News Reports

▲ SAM Study Issue ■ Pullout Section ◆ Cover Story NOTE: Reports appear online from Saturday morning to Friday evening.

January

- 5 Top Advisors Directory ■
- 12 Mutual Funds/ETFs Quarterly ■◆
- 19 The Barron's Roundtable, Part 1 ▲■◆
- 19 Davos World Economic Forum ▲
- 26 The Barron's Roundtable, Part 2 ■◆
- 26 Davos World Economic Forum
- 26 Hedge Funds Monthly Report

February

- 2 The Barron's Roundtable, Part 3 ■◆
- 9 Fund Families Special Report ■◆
- 16 Energy Investing Roundtable
- 23 America's Top 1,200 Advisors: State-by-State ▲■
- 23 Hedge Funds Monthly Report ▲

March

- 2 Barron's PENTA: Where the Wealthy Are Investing Now ■◆
- 9 Review of Online Brokers
- 16 ETFs Roundtable ■
- 23 World's Best CEOs ▲■◆
- 30 Hedge Funds Monthly Report

April

- 6 Mutual Funds/ETFs Quarterly ■◆
- 13 Retirement Quarterly
- 20 America's Top 100 Financial Advisors ▲■
- 27 Big Money Poll: Barron's Survey of U.S. Money Managers
- 27 Hedge Funds Monthly Report
- 27 Top Advisors Directory ■

May

- 4 Barron's 500: Best-Performing Companies ■
- 11 ETFs Roundtable ■
- 18 Barron's PENTA: 100 Best-Performing Hedge Funds ▲■◆
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- 25 Top Advisors Directory ■

June

- 8 America's Top 100 Women Financial Advisors ■
- 15 The Barron's Roundtable, Midyear Recap ◆
- 22 Retirement Quarterly: America's Top 50 Annuities ◆
- 29 Most-Respected Big Companies ▲◆
- 29 Hedge Funds Monthly Report ▲
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- 3 ETF Special Report ■
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September

- 7 Equity Strategists' Fall Outlook ◆
- 14 Top Advisors Directory ■
- 21 Retirement Quarterly: Health and Wealth Roundtable
- 28 Barron's PENTA: Ranking Elite Wealth Management Firms ▲■◆
- 28 Hedge Funds Monthly Report ▲

October

- 5 Mutual Funds/ETFs Quarterly ■◆
- 12 Technology Outlook
- 19 Big Money Poll: Barron's Survey of U.S. Money Managers ▲◆
- 26 Hedge Funds Monthly Report
- 26 Art of Successful Investing: Picks and Insights
- 26 Top Advisors Directory ■

November

- 2 Investing in Emerging Markets ■
- 9 Retirement Quarterly
- 16 ETFs Roundtable ■
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- 30 Hedge Funds Monthly Report
- 30 Barron's PENTA: Rating Philanthropies ▲■◆

December

- 7 Barron's Favorite Stocks for 2016 ◆
- 14 Outlook 2016: What's Ahead for Stocks, Bonds & Mutual Funds ◆
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- 28 Hedge Funds Monthly Report

Conferences

Feb 4-6

Top Advisory Teams Summit
The Bellagio, Las Vegas, NV

March 23-25

Top Independent Advisors Summit
The Fairmont Princess, Scottsdale, AZ

April 15-17

Institutional Consulting Summit
Four Seasons, Orlando, FL

May 13-15

Top Advisors Diversity Summit
The Langham, Pasadena, CA

Sept 16-18

Top Advisors Summit
The Waldorf Astoria/Bonnet Creek
Orlando, FL

Oct 19

Art of Successful Investing (AoSI)
Metropolitan Club, New York, NY

Dec 2-4

Top Women Advisors Summit
The Breakers, Palm Beach, FL

Special Evening Events

Mar 3

Penta Reception and Panel

Oct 6

Penta Reception and Panel

NOTE: Special reports listed as cover stories may be bumped from the cover if changing market conditions require a more timely story to appear there.